Letter of Appreciation

AMPLA Model Minerals JVA Associated Documents Reference Group

The Directors of AMPLA Ltd, ACN 006 037 529, wish to record their appreciation of the expertise and efforts of the members of the above Reference Group and the Board, for developing the following AMPLA Model Documents, for the benefit of AMPLA members, the mining industry and others:

Documents

- 1202ED Model Minerals Farmout Agreement (Multi-Party) (Exposure Draft)
- 1203ED Model Minerals Farmout Agreement (Single Party) (Exposure Draft)
- 1211ED Model Deed of Assignment & Assumption, Multi-Party (Exposure Draft)
- 1212ED Model Deed of Assignment & Assumption, Single Party (Exposure Draft)

Reference Group members

<table>
<thead>
<tr>
<th>Person</th>
<th>Company / Firm</th>
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<tbody>
<tr>
<td>John Grace</td>
<td>Grace Legal Pty Ltd, Melbourne (Co-ordinator)</td>
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<tr>
<td>Andrew Chalmers</td>
<td>Newcrest Mining Ltd, Perth</td>
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<tr>
<td>Andrew Corletto</td>
<td>Kelly &amp; Co, Adelaide</td>
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<td>John Garvey</td>
<td>Mallesons Stephen Jaques, Perth</td>
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<tr>
<td>Tim Kavenagh</td>
<td>Corser &amp; Corser, Perth</td>
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<tr>
<td>David Maloney</td>
<td>Allens Arthur Robinson, Sydney</td>
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<tr>
<td>Nick Myers</td>
<td>Freehills, Melbourne</td>
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<tr>
<td>Gail Owen</td>
<td>Home Wilkinson Lowry, Melbourne</td>
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<td>Martin Klapper</td>
<td>AMPLA President, Hopgood &amp; Ganim, Brisbane</td>
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<td>Carol Bartlett</td>
<td>AMPLA Executive Director</td>
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Carol Bartlett
Executive Director